

DOCUMENTATION LIST

You will need to bring in the following documents, if applicable, to verify your Statement of Property and Statement of Income and Expense Forms.

1. Last 3 years of tax returns.
 2. Paycheck stub (with deductions and gross pay listed)
 3. Mortgage statement (indicating monthly payments and amount still owed)
 4. Documentation of any Life Insurance, including the face value and any cash surrender value.
 5. Car loan papers (indicating monthly payments and amount still owed)
 6. Statements of all bank accounts
 7. Retirement or pension plans (including any plan booklets or statements and estimation of value)
 8. Documentation of all outstanding loans
 9. Documentation of all credit card balances
 10. Documentation of any other indebtedness
 11. **LEGAL DESCRIPTION OF THE RESIDENCE AND ANY OTHER REAL PROPERTY.**
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